

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*

(Jointly Administered)

Debtors.<sup>1</sup>

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3567-LTS

PUERTO RICO HIGHWAYS & TRANSPORTATION  
AUTHORITY,

Debtor.

-----X  
**COVER SHEET TO FORTY-SIXTH MONTHLY FEE APPLICATION OF  
O'NEILL & BORGES LLC FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO  
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO  
RICO, AS REPRESENTATIVE OF DEBTOR, PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY, FOR THE PERIOD OF  
FEBRUARY 1, 2021 THROUGH FEBRUARY 28, 2021**

<sup>1</sup> The Debtors in these jointly-administered Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III Case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of applicant	O'Neill & Borges LLC ("O&B")
Authorized to provide professional services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to PROMESA Section 315(b)
Time period covered by this application:	February 1, 2021 through February 28, 2021
Amount of compensation sought as actual, reasonable and necessary:	\$2,898.00
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$0.00
Total amount for this invoice:	\$2,898.00

This is a: X monthly \_\_\_ interim \_\_\_ final application

This is O&B's forty-sixth monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for February 2021.

/s/ Jaime A. El Koury

Jaime A. El Koury

General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On May 27, 2021 sent to:

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<b>HTA TITLE III</b>					
<b>Summary of Legal Fees for the Period February 1 through February 28, 2021</b>					
<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Julio Pietrantoni	Special Counsel	Corporate	\$ 360.00	3.60	1,296.00
Hermann D. Bauer	Member	Litigation	\$ 315.00	1.10	346.50
Ubaldo M. Fernandez	Jr. Member	Litigation	\$ 225.00	1.10	247.50
Gabriel Miranda Rivera	Associate	Litigation	\$ 190.00	0.20	38.00
Astrid E. Velez	Associate	Corporate	\$ 175.00	7.30	1,277.50
Milagros Marcano Baez	Paralegal	Litigation	\$ 145.00	0.10	14.50
	<b>Totals</b>			<b>13.40</b>	<b>\$ 3,220.00</b>
	<b>Less: 10% Courtesy discount</b>				<b>\$ (322.00)</b>
<b>SUMMARY OF LEGAL FEES</b>					<b>\$ 2,898.00</b>
<b>HTA TITLE III</b>					
<b>Summary of Disbursements for the Period February 1 through February 28, 2021</b>					
<b>Description - Expenses</b>			<b>Amounts</b>		
	<b>Totals</b>				<b>\$ -</b>
<b>SUMMARY OF DISBURSEMENTS</b>					<b>\$ -</b>

<b><u>HTA TITLE III</u></b>			
<b><u>Summary of Legal Fees for the Period February 1 through February 28, 2021</u></b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
202	Legal Research	3.60	1,296.00
206	Documents Filed on Behalf of the Board	0.20	38.00
209	Adversary Proceeding	0.50	157.50
210	Analysis and Strategy	0.60	189.00
212	General Administration	7.30	1,277.50
219	Docketing	0.10	14.50
224	Fee Applications-O&B	1.10	247.50
			<b>\$ 3,220.00</b>
	<b>Less: 10% Courtesy Discount</b>		<b>\$ (322.00)</b>
	<b>TOTALS</b>	<b>13.40</b>	<b>\$ 2,898.00</b>

O&B requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$2,608.20, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$0.00) in the total amount of \$2,608.20.

**Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, O'Neill & Borges LLC does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

s/Ubaldo M. Fernández  
Ubaldo M. Fernández  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Ste. 800  
San Juan, PR 00918-1813  
Tel: (787) 282-5786  
Fax: (787) 753-8944



**Exhibit A**

850 AVE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

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February 28, 2021

FOMB IN RE HTA TITLE III

**RE: GENERAL**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ

ESQ. ALEJANDRO RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

February 28, 2021  
Bill #: 393810  
Billing Attorney: CGB

### BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending  
February 28, 2021:

**Client.Matter: P1703 - 0**

**RE: GENERAL**

Total Professional Services	\$ 3,010.00
Less Discount	<u>\$ -301.00</u>
Net Professional Services	\$ 2,709.00
Total Reimbursable Expenses	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,709.00</b>

IN ACCOUNT WITH

850 AVE. MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

Client.Matter: P1703 . 0

RE: GENERAL

PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
2/12/21	HDB	210	Analyze Appellant Reply Brief filed by Ambac Assurance Corporation in Appeal No. 20-1657.	.40	315.00	126.00
2/17/21	JP	202	Email exchange with E. Barak regarding whether HTA bondholders may seek appointment of a receiver for HTA.	.30	360.00	108.00
2/17/21	UMF	224	Draft O&B's monthly fee application for the period of October 2020 in the Title III case for the HTA.	.40	225.00	90.00
2/18/21	UMF	224	Draft O&B's monthly fee application for the period of November 2020 in the Title III case of the HTA.	.40	225.00	90.00
2/19/21	UMF	224	Draft monthly fee application of O&B for the month of December 2020 in the title III case of HTA.	.30	225.00	67.50
2/23/21	JP	202	Review email from McKinsey regarding Commonwealth's ability to withhold HTA assigned revenues pursuant to statutory clawback and constitutional provisions in the context of best interest test.	.40	360.00	144.00
2/24/21	JP	202	Telephone conference with several McKinsey personnel regarding Commonwealth's ability to withhold HTA assigned revenues pursuant to statutory clawback and constitutional provisions in the context of best interest test.	1.00	360.00	360.00
2/24/21	JP	202	Email exchange with McKinsey regarding Commonwealth's ability to withhold HTA assigned revenues pursuant to statutory clawback and constitutional provisions in the context of best interest test.	.30	360.00	108.00

Bill #: 393810

February 28, 2021

2/24/21	JP	202	Email exchanges with A. Velez regarding E. Barak's question as to whether HTA bondholders have the right to request appointment of a receiver.	.40	360.00	144.00
2/24/21	AEV	212	Legal research on Puerto Rico's Highways and Transportation Authority Act in regard to Proskauer query related to receivership process.	2.20	175.00	385.00
2/25/21	AEV	212	Continue legal research on receivership proceedings for the benefit of bondholders in Puerto Rico (review 1998 Resolution from the Puerto Rico Highways and Transportation Authority) (4.2); draft of email to J. Pietrantonio with findings (.90).	5.10	175.00	892.50
2/26/21	JP	202	Various email exchanges E. Barak, (0.3) H. Bauer (0.2), and A. Velez (0.1) regarding whether HTA bondholders may seek appointment of a receiver for HTA.	.60	360.00	216.00
2/26/21	JP	202	Review HTA 98 resolution (0.2) and HTA organic act (0.4) in connection with E. Barak question as to whether HTA bondholders may seek appointment of receiver.	.60	360.00	216.00
2/26/21	HDB	210	Respond to queries regarding Potential for an HTA receivership by J. Pietrantonio.	.20	315.00	63.00

TOTAL PROFESSIONAL SERVICES	\$ 3,010.00
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Less Discount	<u>\$ -301.00</u>
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NET PROFESSIONAL SERVICES:	\$ 2,709.00
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**SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
JULIO PIETRANTONI	3.60	360.00	1,296.00
HERMANN BAUER	.60	315.00	189.00
UBALDO M. FERNANDEZ BARRERA	1.10	225.00	247.50
ASTRID E. VELEZ	7.30	175.00	1,277.50
<b>Total</b>	<b>12.60</b>		<b>\$ 3,010.00</b>

<b>TOTAL THIS INVOICE</b>	<b>\$ 2,709.00</b>
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850 AVE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

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February 28, 2021

FOMB IN RE HTA TITLE III

**RE: 17-00151-LTS PEAJE INVESTMENT, LLC V. PR HTA ET AL-CGB**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ

ESOL VIVE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

February 28, 2021  
Bill #: 393811  
Billing Attorney: CGB

## BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending  
February 28, 2021:

**Client.Matter: P1703 - 801**

**RE: 17-00151-LTS PEAJE INVESTMENT, LLC V. PR HTA ET AL-CGB**

Total Professional Services	\$ 210.00
Less Discount	<u>\$ -21.00</u>
Net Professional Services	\$ 189.00
Total Reimbursable Expenses	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 189.00</b>

# O'NEILL & BORGES LLC

Client.Matter: P1703 . 801

RE: 17-00151-LTS PEAJE INVESTMENT, LLC V. PR HTA ET AL-CGB

## PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
2/12/21	HDB	209	Revise draft Joint Status Report as of February 2021 to be filed in Adv. 17-000151.	.30	315.00	94.50
2/15/21	HDB	209	Review edits by Peaje to draft status report in Adv. 17-000151.	.20	315.00	63.00
2/19/21	GMR	206	File the Joint Status Report in Adversary Proceeding 17-00151.	.20	190.00	38.00
2/22/21	MMB	219	Docket court notice received by email dated February 19, 2021, regarding order dkt. 315 setting deadline to file further joint status report - H. Bauer, U. Fernandez, D. Pérez.	.10	145.00	14.50

TOTAL PROFESSIONAL SERVICES

\$ 210.00

Less Discount

\$ -21.00

NET PROFESSIONAL SERVICES:

\$ 189.00

## SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
HERMANN BAUER	.50	315.00	157.50
GABRIEL MIRANDA RIVERA	.20	190.00	38.00
MILAGROS MARCANO BAEZ	.10	145.00	14.50
<b>Total</b>	<b>.80</b>		<b>\$ 210.00</b>

TOTAL THIS INVOICE

\$ 189.00



UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*

(Jointly Administered)

Debtors.<sup>1</sup>

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3567-LTS

PUERTO RICO HIGHWAYS & TRANSPORTATION  
AUTHORITY,

Debtor.

-----X  
**COVER SHEET TO FORTY-SEVENTH MONTHLY FEE APPLICATION OF  
O'NEILL & BORGES LLC FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO  
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO  
RICO, AS REPRESENTATIVE OF DEBTOR, PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY, FOR THE PERIOD OF  
MARCH 1, 2021 THROUGH MARCH 31, 2021**

<sup>1</sup> The Debtors in these jointly-administered Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III Case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of applicant	O'Neill & Borges LLC ("O&B")
Authorized to provide professional services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to PROMESA Section 315(b)
Time period covered by this application:	March 1, 2021 through March 31, 2021
Amount of compensation sought as actual, reasonable and necessary:	\$2,809.80
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$40.00
Total amount for this invoice:	\$2,849.80

This is a: X monthly \_\_\_ interim \_\_\_ final application

This is O&B's forty-seventh monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for March 2021.

/s/ Jaime A. El Koury

Jaime A. El Koury

General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On June 1, 2021 sent to:

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Angel L. Pantoja-Rodríguez Deputy Assistant Secretary  
of Internal Revenue and Tax Policy  
[angel.pantoja@hacienda.pr.gov](mailto:angel.pantoja@hacienda.pr.gov)  
Francisco Parés-Alicea, Secretary of the Treasury,  
[Francisco.pares@hacienda.pr.gov](mailto:Francisco.pares@hacienda.pr.gov)  
Francisco Pena Montanez, CPA, Assistant Secretary of  
the Treasury, [Francisco.Pena@hacienda.pr.gov](mailto:Francisco.Pena@hacienda.pr.gov)

**Counsel for the Fee Examiner:**

EDGE Legal Strategies, PSC  
252 Ponce de León Av, Citibank Tower, 12<sup>th</sup> Floor  
San Juan, PR 00918  
Attn: Eyck O. Lugo, Esq., [elugo@edgelegalpr.com](mailto:elugo@edgelegalpr.com)

Godfrey & Kahn, S.C.  
One East Main Street, Suite 500  
Madison, WI 53703  
Attn: Katherine Stadler, [KStadler@gklaw.com](mailto:KStadler@gklaw.com)

<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Legal Fees for the Period March 1 through March 31, 2021</u></b>					
<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Alfredo Alvarez Ibanez	Member	Corporate	\$310.00	1.90	589.00
Hermann D. Bauer	Member	Litigation	\$315.00	4.50	1,417.50
José R. Cacho	Member	Corporate	\$350.00	0.90	315.00
Carla Garcia Benitez	Member	Litigation	\$335.00	1.30	435.50
Paula A. Gonzalez Montalvo	Associate	Litigation	\$185.00	0.40	74.00
Gabriel Miranda Rivera	Associate	Litigation	\$190.00	0.90	171.00
Maria M. Amaro	Paralegal	Litigation	\$150.00	0.80	120.00
	<b>Totals</b>			<b>10.70</b>	<b>\$ 3,122.00</b>
	<b>Less: 10% Courtesy discount</b>				<b>\$ (312.20)</b>
<b>SUMMARY OF LEGAL FEES</b>					<b>\$ 2,809.80</b>
<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Disbursements for the Period March 1 through March 31, 2021</u></b>					
<b>Description - Expenses</b>			<b>Amounts</b>		
UCC Searching for Puerto Rico Highway Transportation Authority -			\$		40.00
	<b>Totals</b>				<b>\$ 40.00</b>
<b>SUMMARY OF DISBURSEMENTS</b>					<b>\$ 40.00</b>

<b><u>HTA TITLE III</u></b>			
<b><u>Summary of Legal Fees for the Period March 1 through March 31, 2021</u></b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
206	Documents Filed on Behalf of the Board	1.30	245.00
210	Analysis and Strategy	5.70	1,786.00
212	General Administration	0.50	157.50
215	Plan of Adjustment and Disclosure Statement	0.40	140.00
222	Claims and Claims Objections	2.60	730.50
223	Assumption and Rejection of Leases	0.20	63.00
			<b>\$ 3,122.00</b>
	<b>Less: 10% Courtesy Discount</b>		<b>\$ (312.20)</b>
	<b>TOTALS</b>	<b>10.70</b>	<b>\$ 2,809.80</b>

O&B requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$2,528.82, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$40.00) in the total amount of \$2,568.82.

**Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, O'Neill & Borges LLC does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

s/Ubaldo M. Fernández  
Ubaldo M. Fernández  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Ste. 800  
San Juan, PR 00918-1813  
Tel: (787) 282-5786  
Fax: (787) 753-8944



**Exhibit A**

850 AVE MUNOZ BENITEZ, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

---

March 31, 2021

FOMB IN RE HTA TITLE III

**RE: GENERAL**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ

IN ACCOUNT WITH

ESSAYE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

March 31, 2021  
Bill #: 393853  
Billing Attorney: CGB

## BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending March 31, 2021:

**Client.Matter: P1703 - 0**

**RE: GENERAL**

Total Professional Services	\$ 3,122.00
Less Discount	<u>\$ -312.20</u>
Net Professional Services	\$ 2,809.80
Total Reimbursable Expenses	<u>\$ 40.00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,849.80</b>

O'NEILL & BORGES LLC

Client.Matter: P1703 . 0

RE: GENERAL

PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
3/02/21	HDB	212	Tel. conf with E. Zayas regarding TransCore claims against HTA. (.2) Draft e-mails to L. Marini and E. Barak concerning discussion with Mr. Zayas. (.1)	.30	315.00	94.50
3/09/21	HDB	210	Analyze Tamrio's settlement proposal. (.3) Draft e-mail with observations to L.Stafford. (.1) Tel. conf with L.Stafford., A.Figueroa and J. El Koury regarding proposed settlement. (.3) Draft e-mail concerning questions to ask HTA to evaluate proposal. (.1)	.80	315.00	252.00
3/15/21	GMR	206	Review the Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Puerto Rico Highways and Transportation Authority from October 1, 2020 through January 31, 2021 in anticipation to its filing.	.30	190.00	57.00
3/15/21	GMR	206	File the Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Puerto Rico Highways and Transportation Authority from October 1, 2020 through January 31, 2021 in Case No. 17-3567.	.20	190.00	38.00

Bill #: 393853

March 31, 2021

3/15/21	GMR	206	Review the Notice of Filing of the Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Puerto Rico Highways and Transportation Authority from October 1, 2020 through January 31, 2021 in anticipation to its filing.	.20	190.00	38.00
3/15/21	GMR	206	File the Notice of Filing of the Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Puerto Rico Highways and Transportation Authority from October 1, 2020 through January 31, 2021 in Case No. 17-3567.	.20	190.00	38.00
3/16/21	HDB	210	Review response to settlement issues in connection certain HTA construction litigation claims provided by N. Cantoni. (.2) Draft e-mail to L. Stafford with my views on the proposed settlement. (.2)	.40	315.00	126.00
3/19/21	HDB	223	Revise and sign-off to file Proskauer's 10th Interim Fee Application for HTA.	.20	315.00	63.00
3/19/21	PAG	206	File the Tenth Interim Fee Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for the Financial Oversight and Management Board for Puerto Rico, as Representative of the Debtor, the Puerto Rico Highways & Transportation Authority, for the Period June 1, 2020 through September 30, 2020 and Notice of Annual Rate Adjustment Provided in Original Engagement Letter, at 17-03567-LTS, docket no. 996.	.20	185.00	37.00
3/19/21	PAG	206	File the Notice of Filing of the Tenth Interim Fee Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for the Financial Oversight and Management Board for Puerto Rico, as Representative of the Debtor, the Puerto Rico Highways & Transportation Authority, for the Period June 1, 2020 through September 30, 2020 and Notice of Annual Rate Adjustment Provided in Original Engagement Letter, at 17-03567-LTS, docket no. 997.	.20	185.00	37.00

Bill #: 393853

March 31, 2021

3/26/21	HDB	210	Review analysis regarding HTA Pledged Tax Revenues prepared by J.Pietrantonio and Y.Gonzalez.	.40	315.00	126.00
3/29/21	JRC	215	Exchange of emails with Mckinsey regarding HTA bank accounts and analysis needed. (.20). Emails with R. Hernandez and J. Notario regarding same (.20).	.40	350.00	140.00
3/29/21	HDB	210	Review draft letter approving settlement with Tamrio.	.20	315.00	63.00
3/30/21	CGB	222	Review email from J. Esses seeking updated UCC searches associated with HTA (0.1); coordinate with M. Amaro to complete the same (0.2).	.30	335.00	100.50
3/30/21	HDB	212	Review issues regarding HTA UCC searches.	.20	315.00	63.00
3/31/21	JRC	222	Review emails from Proskauer regarding UCC searches (.20). Review and respond to UCC searches results and related issues from C. Garcia and A. Alvarez (.30).	.50	350.00	175.00
3/31/21	CGB	222	Draft email to J. Esses forwarding updated UCC results (0.1); Compare current results with earlier 2017 results (0.3); Draft email to S. Weise regarding potential impact of search parameters in search result (0.2); email exchange with J.R. Cacho and A. Alvarez regarding same (0.2); Draft email to J. Esses and S. Weise forwarding legal memorandum regarding PRHTA legal name. (0.2)	1.00	335.00	335.00
3/31/21	AAI	210	Review email from Proskauer regarding UCC search (.3); legal research regarding same (.5); draft response (.3); Tel. conf. with H. D. Bauer (.2) and Steven Weise regarding same (.2); continue legal research regarding same (.4).	1.90	310.00	589.00
3/31/21	HDB	210	Review issues regarding results of UCC Search for HTA. (.2) Tel. conf with A. Alvarez regarding same. (.2)	.40	315.00	126.00
3/31/21	HDB	210	Commence analysis of Motion for Relief From Stay by AmeriNational Community Services, LLC, Cantor-Katz Collateral Monitor LLC.	1.60	315.00	504.00
3/31/21	MMA	222	Due diligence to search UCC in the Puerto Rico Department of State for Puerto Rico Highway Transportation Authority. and Puerto Rico Highways Transportation Authority, as per C. Garcia request.	.80	150.00	120.00

TOTAL PROFESSIONAL SERVICES

\$ 3,122.00

Bill #: 393853

March 31, 2021

Less Discount \$ -312.20

NET PROFESSIONAL SERVICES: \$ 2,809.80

**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
JOSE R. CACHO	.90	350.00	315.00
CARLA GARCIA BENITEZ	1.30	335.00	435.50
ALFREDO ALVAREZ IBANEZ	1.90	310.00	589.00
HERMANN BAUER	4.50	315.00	1,417.50
PAULA A. GONZALEZ MONTALVO	.40	185.00	74.00
GABRIEL MIRANDA RIVERA	.90	190.00	171.00
MARIA M. AMARO	.80	150.00	120.00
<b>Total</b>	<b>10.70</b>		<b>\$ 3,122.00</b>

**EXPENSES**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
3/31/21	UCC SEARCH FOR PUERTO RICO HIGHWAY TRANSPORTATION AUTHORITY-MMA/CGB	20.00
3/31/21	UCC SEARCH FOR PUERTO RICO HIGHWAYS TRANSPORTATION AUTHORITY-MMA/CGB	20.00

TOTAL REIMBURSABLE EXPENSES \$ 40.00

**TOTAL THIS INVOICE \$ 2,849.80**

850 AVE MUNOZ BENITEZ, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

---

March 31, 2021

FOMB IN RE ERS TITLE III

**RE: GENERAL**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ



IN ACCOUNT WITH

RES. AVE. MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE ERS TITLE III

March 31, 2021  
Bill #: 393854  
Billing Attorney: CGB

### BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending March 31, 2021:

**Client.Matter: P1704 - 0**

**RE: GENERAL**

Total Professional Services	\$ 1,666.00
Less Discount	<u>\$ -166.60</u>
Net Professional Services	\$ 1,499.40
Total Reimbursable Expenses	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 1,499.40</b>

O'NEILL & BORGES LLC

Client.Matter: P1704 . 0

RE: GENERAL

PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
3/05/21	MMB	219	Docket court notice received by email dated March 3, 2021, regarding order dkt. 1087 setting procedures for March 11, 2021 hearing - H. Bauer, U. Fernandez.	.10	145.00	14.50
3/15/21	GMR	206	File the Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Employee Retirement System of the Government of the Commonwealth of Puerto Rico from October 1, 2020 through January 31, 2021 in Case No. 17-3566.	.20	190.00	38.00
3/15/21	GMR	206	File the Notice of Filing of Eighth Interim Fee Application of Alvarez & Marsal North America, LLC for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Advisor to the Financial Oversight and Management Board of Puerto Rico as Representative of the Employee Retirement System of the Government of the Commonwealth of Puerto Rico from October 1, 2020 through January 31, 2021 in Case No. 17-3566.	.20	190.00	38.00

Bill #: 393854

March 31, 2021

3/16/21	GMR	206	Review the Third Interim Application of the Brattle Group, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Economic Consultant to Proskauer Rose LLP, as Legal Counsel to and on Behalf of the Financial Oversight and Management Board for Puerto Rico, as representative of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, for the Eleventh Interim Fee Period from October 1, 2020 through January 31, 2021 through the court's electronic filing system.	.20	190.00	38.00
3/16/21	GMR	206	File the Third Interim Application of the Brattle Group, Inc. for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Economic Consultant to Proskauer Rose LLP, as Legal Counsel to and on Behalf of the Financial Oversight and Management Board for Puerto Rico, as representative of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, for the Eleventh Interim Fee Period from October 1, 2020 through January 31, 2021 through the court's electronic filing system in Case No. 17-3566.	.20	190.00	38.00
3/17/21	JRC	222	Email exchanges R. Lazaro, H. Bauer and J. Pietrantonio relating to claim against GDB in ERS Title III proceeding.	.20	350.00	70.00
3/17/21	RML	222	Review documents and allegation on AEELA proof of claims. (1.0) Tel. conf. with P. Possinger, B. Rosen and L. Stafford regarding proof of claims including AEELA. (0.7) Review claims related to GDB. (0.3)	2.00	350.00	700.00
3/17/21	RML	222	Email exchanges J. Pietrantonio, H. Bauer and J. Cacho relating to claim against GDB in ERS Title III proceeding.	.20	350.00	70.00
3/17/21	JP	222	Email exchanges R. Lazaro, H. Bauer and J. Cacho relating to claim against GDB in ERS Title III proceeding (0.2); review claim (0.2).	.40	360.00	144.00
3/17/21	HDB	222	Review e-mails regarding AEELA's claims against GDB.	.30	315.00	94.50
3/17/21	HDB	222	Email exchanges R. Lazaro, J. Pietrantonio and J. Cacho relating to claim against GDB in ERS Title III proceeding.	.20	315.00	63.00

Bill #: 393854

March 31, 2021

3/19/21	PAG	206	File the Tenth Interim Fee Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for the Financial Oversight and Management Board for Puerto Rico, as Representative of the Debtor, The Employees Retirement System of the Government of Puerto Rico, for the Period June 1, 2020 through September 30, 2020 and Notice of Annual Rate Adjustment Provided in Original Engagement Letter, at 17-03566-LTS, docket no. 1112.	.20	185.00	37.00
3/19/21	PAG	206	File Notice of Filing of the Tenth Interim Fee Application of Proskauer Rose LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Attorneys for the Financial Oversight and Management Board for Puerto Rico, as Representative of the Debtor, The Employees Retirement System of the Government of Puerto Rico, for the Period June 1, 2020 through September 30, 2020 and Notice of Annual Rate Adjustment Provided in Original Engagement Letter, at 17-03566-LTS, docket no. 1113.	.20	185.00	37.00
3/22/21	RML	222	Draft response to L. Stafford to inquiries regarding claims filed by AAELA.	.50	350.00	175.00
3/23/21	HDB	210	Review legal issues regarding Cooperativas' rights upon borrower default of loans with recourse to employer contributions.	.30	315.00	94.50
3/30/21	MMB	219	Docket court notice received by email dated March 30, 2021, regarding order dkt. 1114 setting deadline to file joint statement - H. Bauer, U. Fernandez.	.10	145.00	14.50

TOTAL PROFESSIONAL SERVICES	\$ 1,666.00
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Less Discount	<u>\$ -166.60</u>
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NET PROFESSIONAL SERVICES:	\$ 1,499.40
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**SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
JOSE R. CACHO	.20	350.00	70.00
ROSA M. LAZARO	2.70	350.00	945.00
JULIO PIETRANTONI	.40	360.00	144.00

Bill #: 393854

March 31, 2021

HERMANN BAUER	.80	315.00	252.00
PAULA A. GONZALEZ MONTALVO	.40	185.00	74.00
GABRIEL MIRANDA RIVERA	.80	190.00	152.00
MILAGROS MARCANO BAEZ	.20	145.00	29.00
<b>Total</b>	<b>5.50</b>		<b>\$ 1,666.00</b>

**TOTAL THIS INVOICE**

**\$ 1,499.40**

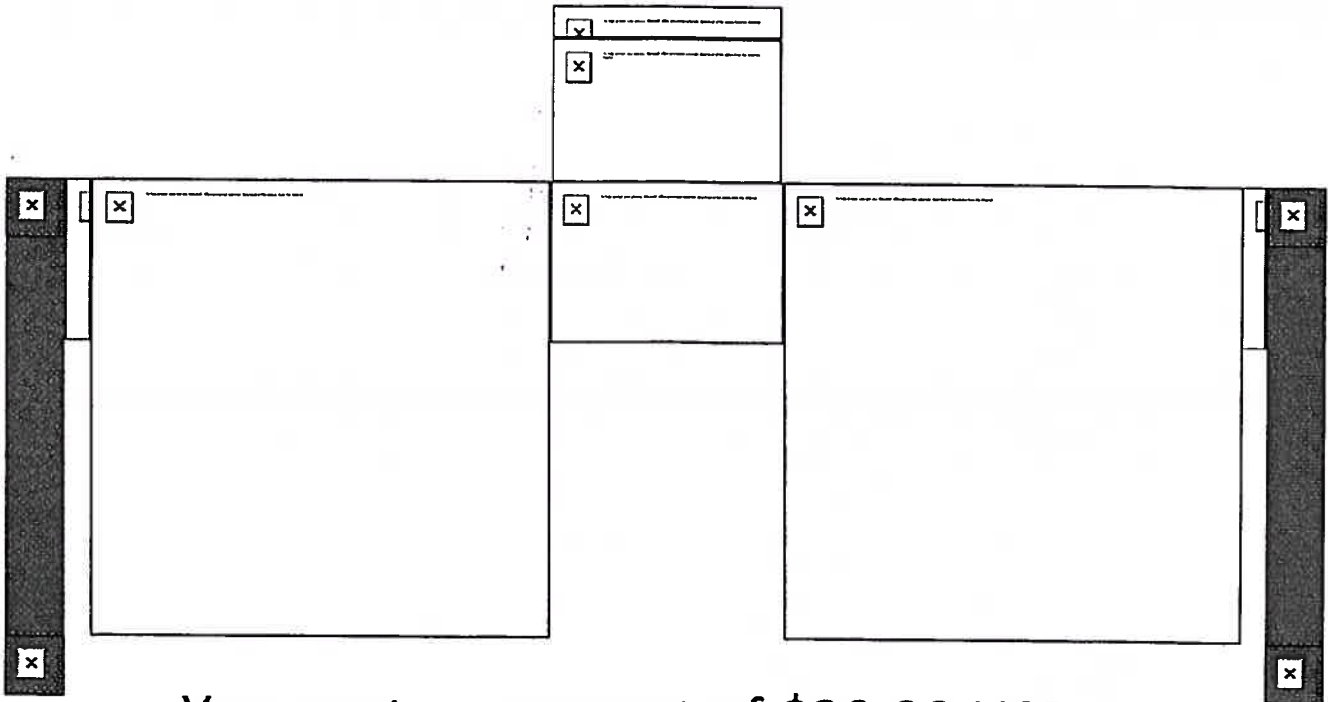
**Maria M. Amaro Santiago**

---

**From:** service@paypal.com  
**Sent:** Wednesday, March 31, 2021 11:11 AM  
**To:** Maria M. Amaro Santiago  
**Subject:** Receipt for Your Payment to Foster Moore US, LLC

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Hello, Maria M Amaro



You sent a payment of \$20.00 USD to  
Foster Moore US, LLC (fmus-  
prucc@fostermoore.com)

It may take a few moments for this transaction to appear in your account.

**Transaction ID**  
1DK40795WK422863J

**Transaction date**  
Mar 31, 2021 08:05:37 PDT

**Merchant**

Foster Moore US, LLC  
fmus-prucc@fostermore.com  
787-722-2121

**Instructions to merchant**

You haven't entered any instructions.

**Shipping address - confirmed**

Maria M Amaro  
250 Muñoz Rivera Ave.  
Suite 800  
San Juan, PR 00918-1813  
United States

**Shipping details**

The seller hasn't provided any shipping details yet.

Description	Unit price	Qty	Amount
Export Search Documents	\$20.00 USD	1	\$20.00 USD

**Subtotal** \$20.00 USD

**Total** \$20.00 USD

**Payment** \$20.00 USD

Charge will appear on your credit card statement as "PAYPAL \*PRDEPTSTATE"

Payment sent to fmus-prucc@fostermore.com

Payment sent from maria.amaro@oneillborges.com

**Funding Sources Used (Total)**

Visa x-3635 \$20.00 USD

**Issues with this transaction?**

You have 180 days from the date of the transaction to open a dispute in the Resolution Center.

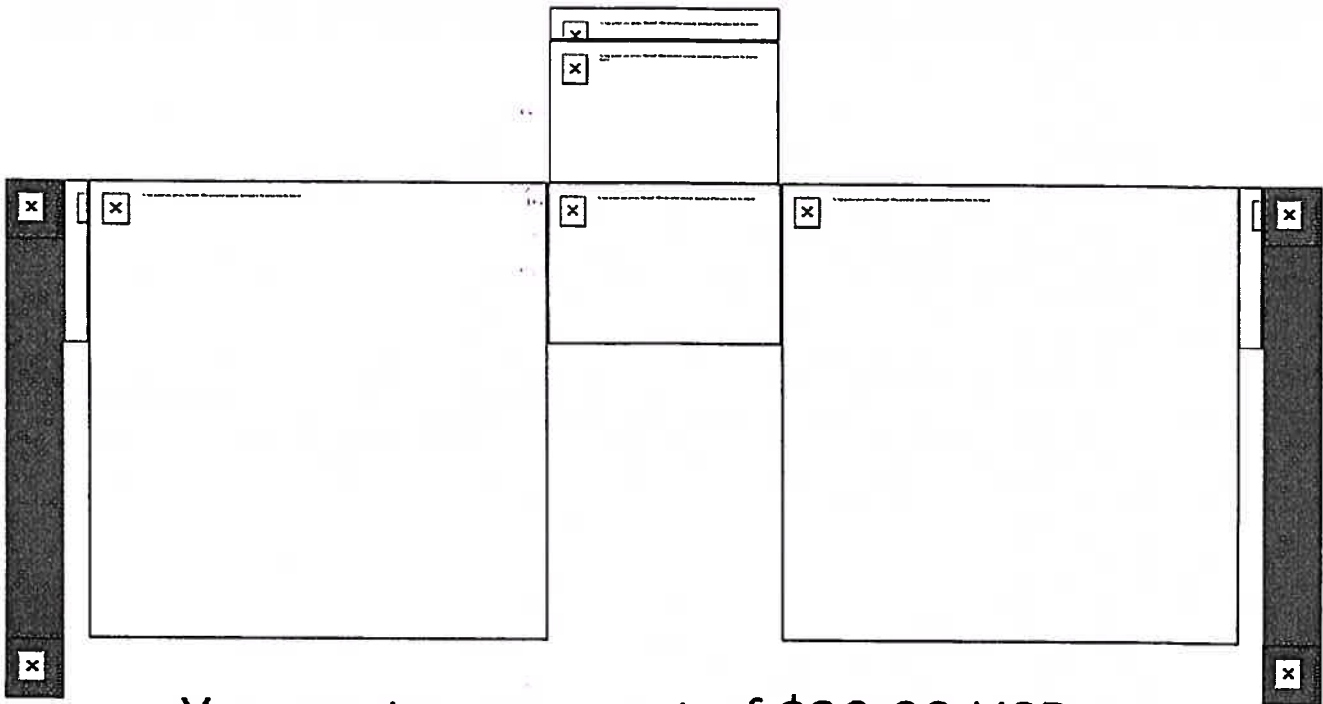
**Maria M. Amaro Santiago**

---

**From:** service@paypal.com  
**Sent:** Wednesday, March 31, 2021 10:48 AM  
**To:** Maria M. Amaro Santiago  
**Subject:** Receipt for Your Payment to Foster Moore US, LLC

**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Hello, Maria M Amaro



You sent a payment of \$20.00 USD to  
Foster Moore US, LLC (fmus-  
prucc@fostermoore.com)

It may take a few moments for this transaction to appear in your account.

**Transaction ID**  
2DK3171500051111D

**Transaction date**  
Mar 31, 2021 07:47:27 PDT



**Merchant**

Foster Moore US, LLC  
fmus-prucc@fostermoore.com  
787-722-2121

**Instructions to merchant**

You haven't entered any instructions.

**Shipping address - confirmed**

Maria M Amaro  
250 Muñoz Rivera Ave.  
Suite 800  
San Juan, PR 00918-1813  
United States

**Shipping details**

The seller hasn't provided any shipping details yet.

Description	Unit price	Qty	Amount
Export Search Documents	\$20.00 USD	1	\$20.00 USD

**Subtotal** \$20.00 USD

**Total** \$20.00 USD

**Payment** \$20.00 USD

Charge will appear on your credit card statement as "PAYPAL \*PRDEPTSTATE"

Payment sent to fmus-prucc@fostermoore.com

Payment sent from maria.amaro@oneillborges.com

**Funding Sources Used (Total)**

Visa x-3635 \$20.00 USD

**Issues with this transaction?**

You have 180 days from the date of the transaction to open a dispute in the Resolution Center.

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*

(Jointly Administered)

Debtors.<sup>1</sup>

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3567-LTS

PUERTO RICO HIGHWAYS & TRANSPORTATION  
AUTHORITY,

Debtor.

-----X  
**COVER SHEET TO FORTY-EIGHTH MONTHLY FEE APPLICATION OF  
O'NEILL & BORGES LLC FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO  
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO  
RICO, AS REPRESENTATIVE OF DEBTOR, PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY, FOR THE PERIOD OF  
APRIL 1, 2021 THROUGH APRIL 30, 2021**

<sup>1</sup> The Debtors in these jointly-administered Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III Case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of applicant	O'Neill & Borges LLC ("O&B")
Authorized to provide professional services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to PROMESA Section 315(b)
Time period covered by this application:	April 1, 2021 through April 30, 2021
Amount of compensation sought as actual, reasonable and necessary:	\$2,537.10
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$0.00
Total amount for this invoice:	\$2,537.10

This is a: X monthly \_\_\_ interim \_\_\_ final application

This is O&B's forty-eighth monthly fee application in these cases.

**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for April 2021.

/s/ Jaime A. El Koury

Jaime A. El Koury

General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On July 7, 2021 sent to:

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Madison, WI 53703  
Attn: Katherine Stadler, [KStadler@gklaw.com](mailto:KStadler@gklaw.com)

<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Legal Fees for the Period April 1 through April 30, 2021</u></b>					
<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Julio Pietrantoni	Special Counsel	Corporate	\$ 360.00	3.60	1,296.00
Alfredo Alvarez Ibanez	Member	Corporate	\$ 310.00	0.70	217.00
Hermann D. Bauer	Member	Litigation	\$ 315.00	4.00	1,260.00
Jose L. Notario Toll	Jr. Member	Corporate	\$ 230.00	0.20	46.00
	<b>Totals</b>			<b>8.50</b>	<b>\$ 2,819.00</b>
	<b>Less: 10% Courtesy discount</b>				<b>\$ (281.90)</b>
<b>SUMMARY OF LEGAL FEES</b>					<b>\$ 2,537.10</b>
<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Disbursements for the Period April 1 through April 30, 2021</u></b>					
<b>Description - Expenses</b>			<b>Amounts</b>		
<b>SUMMARY OF DISBURSEMENTS</b>					<b>\$ -</b>

<b><u>HTA TITLE III</u></b>			
<b><u>Summary of Legal Fees for the Period April 1 through April 30, 2021</u></b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
201	Board, Members, Staff, Advisor, Consult	0.20	46.00
208	Stay Matters	0.60	189.00
210	Analysis and Strategy	6.50	2,206.00
215	Plan of Adjustment and Disclosure Statement	1.20	378.00
			<b>\$ 2,819.00</b>
	<b>Less: 10% Courtesy Discount</b>		<b>\$ (281.90)</b>
	<b>TOTALS</b>	<b>8.50</b>	<b>\$ 2,537.10</b>

O&B requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$2,283.39, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$0.00) in the total amount of \$2,283.39.



**Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, O'Neill & Borges LLC does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

s/Ubaldo M. Fernández  
Ubaldo M. Fernández  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Ste. 800  
San Juan, PR 00918-1813  
Tel: (787) 282-5786  
Fax: (787) 753-8944

**Exhibit A**

850 AVE MUNOZ BENITEZ, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

---

April 30, 2021

FOMB IN RE HTA TITLE III

**RE: GENERAL**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ

IN ACCOUNT WITH

RES. AVE. MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

April 30, 2021  
Bill #: 394046  
Billing Attorney: CGB

### BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending April 30, 2021:

**Client.Matter: P1703 - 0**

**RE: GENERAL**

Total Professional Services	\$ 2,819.00
Less Discount	<u>\$ -281.90</u>
Net Professional Services	\$ 2,537.10
Total Reimbursable Expenses	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 2,537.10</b>

IN ACCOUNT WITH

850 AVE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

Client.Matter: P1703 . 0

RE: GENERAL

PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
4/01/21	AAI	210	Review PR UCC registry terms and conditions and parameters for certified search (.4); Coordinate with M. Amaro regarding same. (.3)	.70	310.00	217.00
4/02/21	JLN	201	Review email from A. Emmert regarding HTA accounts.	.20	230.00	46.00
4/05/21	HDB	210	Review revised UCC searches regarding HTA liens.	.20	315.00	63.00
4/05/21	HDB	208	Continue review of Stay Relief Motion filed by AmeriNational Community Services, LLC and Cantor-Katz Collateral Monitor LLC.	.60	315.00	189.00
4/12/21	HDB	210	Review Motion to Intervene by the DRA Parties in Appeal No. 20-1847 (Sec. 926) (.2) and tendered Brief by DRA Parties. (.5)	.70	315.00	220.50
4/13/21	JP	210	Tel. conf. A. Emmert and other McKenzie personnel, E. Barak and other Proskauer attorneys, and H. Bauer regarding HTA best interest test analysis (1.0); email exchange A. Emmert regarding same. (0.3)	1.30	360.00	468.00
4/13/21	HDB	210	Tel. conf with O.Shah, J.Collins and McKinsey Team, E. Barak and Proskauer Team, Julio Pietrantoni and others regarding HTA BIT Analysis.	1.10	315.00	346.50
4/16/21	HDB	210	Review e-mails concerning payment of claim under potential Tamrio Settlement.	.20	315.00	63.00
4/19/21	JP	210	Telephone conference B. Rosen and other Proskauer, PMA and other attorneys regarding strategy for discussion with DRA representatives about Act 30-31 revenues and other related matters(0.6); review DRA documents to prepare for call. (0.5)	1.10	360.00	396.00
4/20/21	JP	210	Zoom conference with DRA and FOMB attorneys and representatives regarding their HTA claims.	1.20	360.00	432.00

Bill #: 394046

April 30, 2021

4/20/21	HDB	215	Meeting with B. Rosen and Proskauer Team, W.Evert and PJT, P. Freidman and OMM, J. Pietrantonio, J. El Koury, the DRA Legal Team and others regarding DRA's claims against HTA.	1.20	315.00	378.00
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TOTAL PROFESSIONAL SERVICES	\$ 2,819.00
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Less Discount	<u>\$ -281.90</u>
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NET PROFESSIONAL SERVICES:	\$ 2,537.10
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**SUMMARY OF PROFESSIONAL SERVICES**

<b>Name</b>	<b>Hours</b>	<b>Rate</b>	<b>Total</b>
JULIO PIETRANTONI	3.60	360.00	1,296.00
ALFREDO ALVAREZ IBANEZ	.70	310.00	217.00
HERMANN BAUER	4.00	315.00	1,260.00
JOSE L. NOTARIO TOLL	.20	230.00	46.00
<b>Total</b>	<b>8.50</b>		<b>\$ 2,819.00</b>

<b>TOTAL THIS INVOICE</b>	<b>\$ 2,537.10</b>
---------------------------	--------------------

UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3283-LTS

THE COMMONWEALTH OF PUERTO RICO, *et al.*

(Jointly Administered)

Debtors.<sup>1</sup>

-----X  
In re:

PROMESA  
Title III

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17 BK 3567-LTS

PUERTO RICO HIGHWAYS & TRANSPORTATION  
AUTHORITY,

Debtor.

-----X  
**COVER SHEET TO FORTY-NINTH MONTHLY FEE APPLICATION OF  
O'NEILL & BORGES LLC FOR COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO  
THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO  
RICO, AS REPRESENTATIVE OF DEBTOR, PUERTO RICO HIGHWAYS &  
TRANSPORTATION AUTHORITY, FOR THE PERIOD OF  
MAY 1, 2021 THROUGH MAY 31, 2021**

<sup>1</sup> The Debtors in these jointly-administered Title III Cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (iv) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III Case numbers are listed as Bankruptcy Case numbers due to software limitations).

Name of applicant	O'Neill & Borges LLC ("O&B")
Authorized to provide professional services to:	Financial Oversight and Management Board, as Representative for the Debtor Pursuant to PROMESA Section 315(b)
Time period covered by this application:	May 1, 2021 through May 31, 2021
Amount of compensation sought as actual, reasonable and necessary:	\$3,104.10
Amount of expense reimbursement sought as actual, reasonable and necessary:	\$150.00
Total amount for this invoice:	\$3,254.10

This is a: X monthly \_\_\_ interim \_\_\_ final application

This is O&B's forty-ninth monthly fee application in these cases.



**Principal Certification**

I hereby authorize the submission of this Monthly Fee Statement for May 2021.

/s/ Jaime A. El Koury

Jaime A. El Koury

General Counsel to the Financial Oversight and  
Management Board for Puerto Rico

On August 5, 2021 sent to:

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**Office of the United States Trustee District of PR:**

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Re: In re: Commonwealth of Puerto Rico  
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**Counsel for the Fee Examiner:**

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Madison, WI 53703  
Attn: Katherine Stadler, [KStadler@gklaw.com](mailto:KStadler@gklaw.com)

<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Legal Fees for the Period May 1 through May 31, 2021</u></b>					
<b>Professional</b>	<b>Position/Title</b>	<b>Department</b>	<b>Hourly Billing Rate</b>	<b>Total Billed Hours</b>	<b>Total Compensation</b>
Julio Pietrantoni	Special Counsel	Corporate	\$360.00	3.90	1,404.00
Hermann D. Bauer	Member	Litigation	\$315.00	5.70	1,795.50
Ubaldo Fernandez	Jr. Member	Litigation	\$225.00	0.70	157.50
Milagros Marcano Baez	Paralegal	Litigation	145.00	0.10	14.50
Vanessa Sanchez	Paralegal	Litigation	155.00	0.50	77.50
	<b>Totals</b>			<b>10.90</b>	<b>\$ 3,449.00</b>
	<b>Less: 10% Courtesy discount</b>				<b>\$ (344.90)</b>
<b>SUMMARY OF LEGAL FEES</b>					<b>\$ 3,104.10</b>
<b><u>HTA TITLE III</u></b>					
<b><u>Summary of Disbursements for the Period May 1 through May 31, 2021</u></b>					
<b>Description - Expenses</b>			<b>Amounts</b>		
UCC SERCH/FILING-CROSSTOWN SEARCHES & FILINGS INC. INV. 2021-437-AAI (4/1/2021)			\$		150.00
<b>SUMMARY OF DISBURSEMENTS</b>					<b>\$ 150.00</b>

<b><u>HTA TITLE III</u></b>			
<b><u>Summary of Legal Fees for the Period May 1 through May 31, 2021</u></b>			
<b>Task Code</b>	<b>Matter Description</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
208	Stay Matters	2.00	630.00
210	Analysis and Strategy	1.00	315.00
215	Plan of Adjustment and Disclosure Statement	6.60	2,254.50
219	Docketing	0.20	30.00
224	Fee Application - O&B	1.10	219.50
			<b>\$ 3,449.00</b>
	<b>Less: 10% Courtesy Discount</b>		<b>\$ (344.90)</b>
	<b>TOTALS</b>	<b>10.90</b>	<b>\$ 3,104.10</b>

O&B requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of ninety percent (90%) of the compensation sought, in the amount of \$2,793.69, and reimbursement of one-hundred percent (100%) of expenses incurred, in the amount of \$150.00) in the total amount of \$2,943.69.

**Professional Certification**

I hereby certify that no public servant of the Department of Treasury is a party to or has any interest in the gains or benefits derived from the contract that is the basis of this invoice. The only consideration for providing services under the contract is the payment agreed upon with the authorized representatives of the Financial Oversight and Management Board for Puerto Rico. The amount of this invoice is reasonable. The services were rendered and the corresponding payment has not been made. To the best of my knowledge, O'Neill & Borges LLC does not have any debts owed to the Government of Puerto Rico or its instrumentalities.

s/Ubaldo M. Fernández  
Ubaldo M. Fernández  
O'Neill & Borges LLC  
250 Muñoz Rivera Ave., Ste. 800  
San Juan, PR 00918-1813  
Tel: (787) 282-5786  
Fax: (787) 753-8944

**Exhibit A**

850 AVE MUNOZ BENITEZ, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

---

May 31, 2021

FOMB IN RE HTA TITLE III

**RE: 20-00007-LTS FOMB/HTA V OFF. COMMITTEE-CGB-HDB**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ



ESSAYE MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

May 31, 2021  
Bill #: 396676  
Billing Attorney: CGB

## BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending  
June 30, 2021:

**Client.Matter: P1703 - 806**

**RE: 20-00007-LTS FOMB/HTA V OFF. COMMITTEE-CGB-HDB**

Total Professional Services	\$ 15.50
	<u>\$ -1.55</u>
Net Professional Services	\$ 13.95
Total Reimbursable Expenses	<u>\$ .00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 13.95</b>

O'NEILL & BORGES LLC

Client.Matter: P1703 . 806

RE: 20-00007-LTS FOMB/HTA V OFF. COMMITTEE-CGB-HDB

**PROFESSIONAL SERVICES**

Date	Atty	Task	Description	Hours	Rate	Amount
5/17/21	VSN	219	Docket court notice received by email dated May 12, 2021 regarding deadline for responsive papers and reply; docket 65. -- H. D. Bauer and U. Fernandez.	.10	155.00	15.50
TOTAL PROFESSIONAL SERVICES						\$ 15.50
						<u>\$ -1.55</u>
NET PROFESSIONAL SERVICES:						\$ 13.95

**SUMMARY OF PROFESSIONAL SERVICES**

Name	Hours	Rate	Total
VANESSA SANCHEZ	.10	155.00	15.50
<b>Total</b>	<b>.10</b>		<b>\$ 15.50</b>

**TOTAL THIS INVOICE**

**\$ 13.95**

850 AVE MUNOZ BENITEZ, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

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May 31, 2021

FOMB IN RE HTA TITLE III

**RE: GENERAL**

Enclosed please find our bill for professional services rendered and reimbursable expenses.  
Should you have any questions concerning the attached bill, please do not hesitate to contact us. Your prompt payment would be greatly appreciated.

Sincerely Yours,

CARLA GARCIA BENITEZ

IN ACCOUNT WITH

RES. AVE. MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

FOMB IN RE HTA TITLE III

May 31, 2021  
Bill #: 398097  
Billing Attorney: CGB

## BILLING SUMMARY

For Professional Services Rendered and Reimbursable Expenses for the period ending  
May 31, 2021:

**Client.Matter: P1703 - 0**

**RE: GENERAL**

Total Professional Services	\$ 3,433.50
Less Discount	<u>\$ -343.35</u>
Net Professional Services	\$ 3,090.15
Total Reimbursable Expenses	<u>\$ 150.00</u>
<b>TOTAL THIS INVOICE</b>	<b>\$ 3,240.15</b>

IN ACCOUNT WITH

850 AVE. MUNOZ RIVERA, SUITE 800  
SAN JUAN, PR 00918-1813  
TEL. (787) 764-8181  
FAX (787) 753-8944

O'NEILL & BORGES LLC

Client.Matter: P1703 . 0  
RE: GENERAL

PROFESSIONAL SERVICES

Date	Atty	Task	Description	Hours	Rate	Amount
5/03/21	HDB	215	Review HTA-CCDA Plan Support Agreement.	.40	315.00	126.00
5/05/21	HDB	208	Review Joint Motion Urgent Joint Motion of the Government Parties and the DRA Parties for Modification of Certain Deadlines in the Order Approving Joint Stipulation of the Government Parties and the DRA Parties Regarding the DRA Parties Motion and Memorandum of Law in Support of their Motion for Relief from the Automatic Stay, or in the Alternative, Ordering Payment of Adequate Protection.	.20	315.00	63.00
5/07/21	MMB	219	Docket court notice received by email dated May 5, 2021, regarding order dkt. 1014 setting deadline to file response in support of amended DRA stay motion, reply - H. Bauer, U. Fernandez.	.10	145.00	14.50
5/19/21	HDB	208	Analyze the DRA Parties Response to the Government Parties Objection to the DRA Parties Standing to Seek Relief from the Automatic Stay or in the Alternative, Ordering Payment of Adequate Protection.	1.80	315.00	567.00
5/20/21	JP	215	Review (1.9) and draft comments to (0.9) McKinsey legal chart in support of best interest test analysis.	2.80	360.00	1,008.00
5/20/21	HDB	215	Review Best Interest Analysis in preparation for call with McKinsey.	1.20	315.00	378.00
5/21/21	JP	215	Telephone conference McKinsey and Proskauer to discuss legal chart in support of best interest test analysis.	1.10	360.00	396.00
5/21/21	HDB	215	Tel. conf. with J. Esses, J. Pietrantonio, A. Emmert, J. Collins, B. Rosen and others regarding HTA Best Interest Analysis.	1.10	315.00	346.50

Bill #: 398097

May 31, 2021

5/24/21	HDB	210	Analyze Reply Brief in the Ambac's Section 926 Motion Appeal (Appeal No. 20-1847).	1.00	315.00	315.00
5/25/21	UMF	224	Draft forty-fifth monthly fee statement of O&B for the month of January 2021 in the Title III case of the HTA.	.30	225.00	67.50
5/26/21	VSN	224	As requested by U. Fernandez, review and compile January 2020 monthly fee application for HTA Title III Case No. 17-3567.	.20	155.00	31.00
5/27/21	UMF	224	Draft forty-sixth monthly fee statement of O&B for the month of February in the Title III case of the HTA.	.40	225.00	90.00
5/27/21	VSN	224	As requested by U. Fernandez, review and compile February 2020 monthly fee application for HTA Title III Case No. 17-3567.	.20	155.00	31.00

TOTAL PROFESSIONAL SERVICES \$ 3,433.50

Less Discount \$ -343.35

NET PROFESSIONAL SERVICES: \$ 3,090.15

### SUMMARY OF PROFESSIONAL SERVICES

Name	Hours	Rate	Total
JULIO PIETRANTONI	3.90	360.00	1,404.00
HERMANN BAUER	5.70	315.00	1,795.50
UBALDO M. FERNANDEZ BARRERA	.70	225.00	157.50
MILAGROS MARCANO BAEZ	.10	145.00	14.50
VANESSA SANCHEZ	.40	155.00	62.00
<b>Total</b>	<b>10.80</b>		<b>\$ 3,433.50</b>

### EXPENSES

Date	Description	Amount
5/01/21	UCC SEARCH/FILING-, CROSSTOWN SEARCHES & FILINGS, INC, INV. 2021-437-AAI (04/01/2021)	150.00

TOTAL REIMBURSABLE EXPENSES \$ 150.00

Bill #: 398097

May 31, 2021

**TOTAL THIS INVOICE**

**\$ 3,240.15**

CROSSTOWN

**Crosstown Searches & Filings, Inc.**



SEARCHES & FILINGS, INC.

Urb Sierra Bayamon 27 #8  
Calle 26  
Bayamon PR 00961

Phone # 7876352036

lucrecia.crosstown@gmail.com

Date	Invoice #
4/1/2021	2021-437

Bill To
O'NEILL & BORGES, LLC 250 AVE MUNOZ RIVERA STE 800 SAN JUAN PR 00918-1813

Ship To
LCDO. ALFREDO ALVAREZ

Quantity	Description	Rate	Amount
1	P1703-0 PUERTO RICO HIGHWAY TRANSPORTATION Y OTROS	150.00	150.00
The payment of this Invoice is required to be closed or not the case.		<b>Total</b>	<b>\$150.00</b>